SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Feb 5, 2015

2. SEC Identification Number

168063

3. BIR Tax Identification No.

000-065-142

4. Exact name of issuer as specified in its charter

PRYCE CORPORATION

5. Province, country or other jurisdiction of incorporation

Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

17th Floor PRYCE CENTER 1179 Chino Roces Avenue corner Bagtikan Street, Makati City

Postal Code

1203

8. Issuer's telephone number, including area code

(+632) 899-4401

9. Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding | |
|---------------------|-----------------------------------------------------------------------------|--|
| Common | 2,000,000,000 | |

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Pryce Corporation PPC

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Approval of the Amendment of the Articles of Incorporation of the Issuer's subsidiary, PRYCE GASES, INC.

Background/Description of the Disclosure

Please be advised that the Board of Directors and Stockholders of the Corporation's subsidiary, PRYCE GASES, INC., at their respective meetings held today, February 5, 2014, approved the amendments to the Articles of Incorporation of PRYCE GASES, INC. as follows:

- (i) amending Article THREE thereof to change the principal address of PRYCE GASES, INC. from Metro Manila, Philippines, to 17th Floor Pryce Center Bldg. 1179 Chino Roces Avenue corner Bagtikan Street, Makati City, and,
- (ii) amending Article SEVEN thereof to increase the authorized capital stock of PRYCE GASES, INC. from Php 2.5 billion to Php 3.7 billion.

Other Relevant Information

PRYCE GASES, INC. will be submitting the requirements to the Securities and Exchange Commission for the approval of the said amendments.

Filed on behalf by:

| Name | Erica Encabo |
|-------------|--------------------------------------|
| Designation | Corporate Information and Compliance |
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