



April 15, 2015

**DISCLOSURE DEPARTMENT**  
**The Philippine Stock Exchange, Inc.**  
3rd flr. PSE Plaza  
Tower One & Exchange Center  
Ayala Triangle, Makati City

Attention : **Ms. Janet A. Encarnacion**  
Head -Disclosure Department

Subject : **Loan Settlement with Wise CITCO**

Gentlemen:

Please be informed that Pryce Corporation (the "Company"), signed/executed today, April 15, 2015, a Loan Settlement Agreement with creditor WISE Capital Investment & Trust Company Inc. ("WISE CITCO", formerly DHARMALA Capital Investment & Trust Company Inc.) through the Securities and Exchange Commission ("SEC"). WISE CITCO, one of the Company's Long Term Commercial Papers (LTCP) creditors, was placed under a Management Committee created by the SEC. The settlement amount involved was Php 6,877,225.28.

With the foregoing settlement, there will remain only one LTCP creditor, which is Hinundayan Holdings Corp. ("HHC") to which the Company owes LTCP credits in the principal amount of Php 25 million. Further, HHC becomes the Company's lone major creditor for borrowed money.

Enclosed is the relevant disclosure document to the SEC by way SEC Form 17-C.

Very truly yours,

**Jose Ma. C. Ordenes**  
*Vice President*  
*Operations Monitoring &*  
*Alternate Compliance Officer*

# COVER SHEET

1 6 8 0 6 3

S.E.C. Registration Number

P R Y C E

C O R P O R A T I O N

(Company's Full Name)

1 7 / F P R Y C E C E N T E R C H I N O

R O C E S A V E N U E M A K A T I C I T Y

(Business Address: No. Street City / Town / Province)

Atty. Erica P. Encabo

Contact Person

899-44-01

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

1 7 - C

FORM TYPE

Month

Day

ANNUAL MEETING

Secondary License Type, if Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.


Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17 THEREUNDER

1. **April 15, 2015**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **168063**
3. BIR Tax Identification No. **000-065-142-000**
4. **PRYCE CORPORATION**  
Exact name of issuer as specified in its charter
5. Province, country or other jurisdiction of incorporation **Philippines**
6.  (SEC Use Only)  
Industry Classification Code
7. Address of principal office:  
**17<sup>th</sup> Floor PRYCE CENTER, 1179 Chino Roces Avenue, Makati City**
8. Issuer's telephone number, including area code: **(+632) 899-44-01**
9. Former name or former address, if changed since last report:
10. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA as of March 31, 2015:

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding</u>
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Total Outstanding (all Common)	2,000,000,000
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Subscribed and Issued	1,998,750,000
Subscribed (partially paid)	1,250,000

11. Indicate the item numbers reported herein: Item 9.

**Item 9. Other Matters**

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*Pursuant to the requirements of the Securities Regulation Code, the issuer has caused this report to be signed on its behalf by the undersigned duly authorized.*

**PRYCE CORPORATION**

*Issuer*

By:



**JOSE MA. C. ORDENES**

*Vice President – Operations Monitoring &  
Alternate Compliance Officer*

Date: April 15, 2015