

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/ Town / Province)

Atty. Erica P. Encabo

Contact Person

899-4401

Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

1	7	-	C
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FORM TYPE

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Month

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Day

ANNUAL MEETING

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Secondary License Type, if Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

368 (as of RD 1.13.17)

Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

_____ Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17 THEREUNDER

1. **February 2, 2017**
Date of Report (Date of earliest event reported)

2. SEC Identification Number **168063**

3. BIR Tax Identification No. **000-065-142-000**

4. **PRYCE CORPORATION**
Exact name of issuer as specified in its charter

5. Province, country or other jurisdiction of incorporation **Philippines**

6. (SEC Use Only)
Industry Classification Code

7. Address of principal office:
17th Floor PRYCE CENTER
1179 Chino Roces Avenue
corner Bagtikan Street
Makati City

8. Issuer's telephone number, including area code: **(+632) 899-4401**

9. Former name or former address, if changed since last report:

10. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA as of January 13, 2017:

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding</u>
Common	2,000,000,000
Subscribed and Issued	1,998,750,000
Subscribed (partially paid)	1,250,000

11. Indicate the item numbers reported herein: Item 9.

Item 9. Other Events.

We advise that at the Special Stockholders' Meeting of Pryce Corporation held on February 2, 2017:

- (A) the stockholders approved, by the vote of shareholders representing at least two thirds (2/3) of the capital stock of the Corporation, the amendment of Article Seventh of the Articles of Incorporation to increase the Company's authorized capital stock from two billion pesos (Php 2,000,000,000.00) divided into two billion (2,000,000,000) shares, with par value of one peso (Php 1.00) per share to two billion ninety-eight million pesos (Php 2,098,000,000.00) divided into two billion ninety-eight million (2,098,000,000) shares with par value of one peso (Php 1.00) per share, and, accordingly, for the said article to read as follows:

"SEVENTH: That the amount of capital stock of the Corporation is **TWO BILLION NINETY-EIGHT MILLION PESOS (P2,098,000,000.00)** Philippine currency, divided into **TWO BILLION NINETY-EIGHT MILLION (2,098,000,000)** shares of Common Stock with the par value of ONE PESO (P1.00) per share.

"Holders of shares shall not enjoy any pre-emptive right with respect to the issue of new shares whether from unsubscribed capital stock or from the increase of the authorized capital stock or with respect to the disposition of treasury shares."

- (B) the stockholders approved and ratified the resolution of the Board of Directors dated December 7, 2016 approving the placing and subscription transaction where: (i) Josefina Multi-Ventures Corporation ("Josefina") sold 24,500,000 shares at the selling price of Php 5.00 per share through the facilities of the Philippine Stock Exchange, (ii) the proceeds of the sale will be used to subscribe to 24,500,000 shares out of the increase in the capital stock of the Company, (iii) the subscription price is Php 5.00 per share, or the total subscription price of one hundred twenty-two million five hundred thousand pesos (Php 122,500,000.00), and, (iv) the shares issued will eventually be applied for listing with the Philippine Stock Exchange.

Pursuant to the requirements of the Securities Regulation Code, the issuer has caused this report to be signed on its behalf by the undersigned duly authorized.

PRYCE CORPORATION

Issuer

By:


ERIKA P. ENCABO
Corporate Information and
Compliance Officer

Date: February 2, 2017